



Andy Beshear
GOVERNOR

Jacqueline Coleman
LIEUTENANT GOVERNOR

PUBLIC PROTECTION CABINET
Kentucky Office of Claims and Appeals

Board of Tax Appeals
500 Mero Street, 2SC1
Frankfort, KY 40601
Phone: (502) 782-8255
Fax: (502) 573-4817

Ray A. Perry
SECRETARY

DJ Wasson
DEPUTY SECRETARY

John Hardesty
EXECUTIVE DIRECTOR

NOTICE OF REGULAR MEETING

Date: November 19, 2024

Time: 8:30 AM Eastern Standard Time (EST)

Location: Microsoft Teams

- Call to Order and Roll Call
- Approval of September 18, 2024 minutes
- Executive Director's Report
- Approval of Regulation Amendments
- Approval of Agreed Orders/Recommended Orders to Dismiss/Voluntary Withdrawals
- Cases
- Regulations
- Review of calendar and next meeting
- Adjourn

Microsoft Teams [Need help?](#)

[Join the meeting now](#)

Meeting ID: 260 379 697 437

Passcode: 5Do4CF

Dial in by phone

+1 [502-632-6289](#), [649448652#](#) United States, Louisville

[Find a local number](#)

Phone conference ID: 649 448 652#



Andy Beshear
GOVERNOR

Jacqueline Coleman
LIEUTENANT GOVERNOR

PUBLIC PROTECTION CABINET

**Kentucky Office of Claims and
Appeals**

Board of Tax Appeals
500 Mero Street, 2SC1
Frankfort, KY 40601
Phone: (502) 782-8255
Fax: (502) 573-4817

Ray A. Perry
SECRETARY

DJ Wasson
DEPUTY SECRETARY

John Hardesty
EXECUTIVE DIRECTOR

Agenda for Board Meeting

November 19, 2024 8:30 am

- 1. Call to Order and Roll Call**
- 2. Approval of September 18, 2024, Minutes**
- 3. Director's Report**
- 4. Approval of Regulation Amendments**
- 5. Approval of Agreed Orders/Recommended Orders to Dismiss/Voluntary Withdrawals:**
 - a. K24-R-006 Ventas, Inc. v. Kenton Co.
 - b. K24-R-009 Derren Trans Inc v. DOR
 - c. K23-S-014-015 Exeter v. Bullitt PVA
 - d. K23-S-030-032 TAT Investments v. Kenton PVA
 - e. K23-S-037 Delana Sanders v. Kenton Co. PVA
 - f. K24-S-011 Lowe's Home Centers, LLC v. Montgomery Co. PVA – Recommended Agreed Order
 - g. K24-S-015 William Hamm & Miranda Cima v. Whitley Co. PVA
 - h. K24-S-017 John Allen v. Scott Co. PVA
 - i. K24-S-018 Ryan Haas v. Campbell Co. PVA
 - j. K24-S-021 DGI Shepherdsville, LLC v. Bullitt PVA
 - k. K24-S-035 Lowe's Home Centers, LLC v. Scott Co. PVA – Recommended Agreed Order
 - l. K24-S-050-051 Lexington Campus SLB, LLC and Lexmark International, Inc. v. Fayette Co. PVA
 - m. K24-S-052 Sheila Schwalbach v. Campbell Co. PVA
 - n. K24-S-078 Angela Moore v. Jefferson PVA
 - o. K24-S-091 David Browning v. Jefferson PVA
 - p. K24-S-093 Ramiro Rodriguez Agusti v. Jefferson PVA
 - q. K24-S-095-096 David & Laura Driskell v. Jefferson PVA
 - r. K24-S-097 Stephen Boyd v. Jefferson PVA
 - s. K24-S-108 Thomas Berfield v. Jefferson PVA
 - t. K24-S-113-129 WG DST 3, et al., c/o Walgreen Co. v. Jefferson Co. PVA – Motion to Consolidate and Hold in Abeyance

- u. K24-S-130 Susan Cox v. Jefferson PVA
- v. K24-S-134 Irene Barker v. Jefferson PVA
- w. K24-S-152 Paul & Dorothy Claussen v. Jefferson PVA
- x. K24-S-158 Michael Ayers v. Jefferson PVA
- y. K24-S-159-160 Michael Lawrence v. Jefferson PVA
- z. K24-S-161 George Davidson v. Jefferson PVA

6. Cases:

- a. K23-R-010 James Marine, Inc. v. DOR – Tentative Final Hearing Date 8/27-8/29/2025
- b. K23-R-014 & 015 Columbia Gas Transmission, LLC & Columbia Gulf Transmission, LLC v. DOR – Motion to Consolidate
- c. K23-S-136-140 New Enclave Apartments, LLC v. Jefferson Co. PVA – Status/Hearing Date 2/26-2/27/2025
- d. K24-R-001 Kentucky-American Water Company v. Revenue – Motion to Amend Petition of Appeal
- e. K24-S-056 Kingston Garden v. Hopkins PVA—SC to appear
- f. K24-S-075 George Maloney v. Jefferson PVA—SC to appear
- g. K24-S-088 Michael Gregg v. Pulaski PVA—SC to appear
- h. K24-S-094 Randy Ellison v. Jefferson PVA—SC to appear
- i. K24-S-162 Electron Properties, LLC v. Jefferson PVA—SC to appear
- j. K24-S-163 Taylor Avenue, LLC v. Jefferson PVA—SC to appear
- k. K24-S-164 Taylor Avenue, LLC v. Jefferson PVA—SC to appear

Executive Session - [Move for the Board to enter executive session, pursuant to KRS 61.815 and KRS 61.810 (1) (c) and (j) to discuss proposed or pending litigation and deliberate on individual adjudications in “*please state the relevant case number of all cases to be discussed in closed session.*” Motion must be seconded.]

7. Regulations

8. Review of Calendar and next meeting

9. Adjourn